

COVER SHEET

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SEC Registration Number

P	R	I	M	E	O	R	I	O	N	P	H	I	L	I	P	P	I	N	E	S	,	I	N	C	.				
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(Company's Full Name)

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(Business Address: No. Street City/Town/Province)

RHODORA ESTRELLA B. REVILLA

(Contact Person)

884-1106

(Company Telephone Number)

1	2	3	1
<i>Month</i>		<i>Day</i>	
<i>(Fiscal Year)</i>			

SEC Form

1	7	-	C	
<i>(Form Type)</i>				

<i>Month</i>		<i>Day</i>	
<i>(Annual Meeting)</i>			

(Secondary License Type, If Applicable)

Dept. Requiring this Doc.

Amended Articles Number/Section

Total No. of Stockholders

Total Amount of Borrowings

Domestic	Foreign

To be accomplished by SEC Personnel concerned

File Number									

_____ LCU

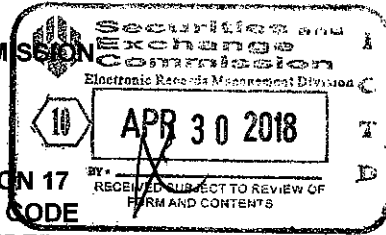
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STAMPS

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SECURITIES AND EXCHANGE COMMISSION



SEC FORM 17-C
 CURRENT REPORT UNDER SECTION 17
 OF THE SECURITIES REGULATION CODE
 AND SRC RULE 17.2(c) THEREUNDER

1. **30 April 2018**
Date of Report (Date of earliest event reported)
2. SEC Identification Number **163671** 3. BIR Tax Identification No. **320-000-804-342**
4. **PRIME ORION PHILIPPINES, INC.**
Exact name of issuer as specified in its charter
5. **Metro Manila, Philippines** 6. (SEC Use Only)
Province, country or other jurisdiction of Industry Classification Code:
incorporation
7. **Unit 1014 Tower One and Exchange Plaza** **1226**
Ayala Triangle, Ayala Avenue, Makati City Postal Code
Address of principal office
8. **(632) 884-1106**
Issuer's telephone number, including area code
9. **N/A**
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA
(As of 31 March 2018)

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Shares	4,923,084,883
Outstanding Loans (consolidated)	0

11. Indicate the item numbers reported herein: **Item 9**

In compliance with the Disclosure Rules of the Securities and Exchange Commission and the Philippine Stock Exchange, and further to our disclosure on 23 March 2018, please be informed that today, 30 April 2018, Ayala Land, Inc. (ALI) and Prime Orion Philippines, Inc. (POPI) executed a Deed of Exchange whereby POPI acquired from ALI its 75% equity in Laguna Technopark Inc. (LTI) in exchange for additional POPI shares. POPI will issue 1,225,370,620 common shares to ALI in exchange for 30,186 LTI common shares. As a result of the exchange, ALI's direct ownership in POPI will increase from 54.91% to 63.90%.

The effectivity of the exchange shall be subject to and deemed effective upon issuance by the Securities and Exchange Commission (SEC) of the Confirmation of valuation of the shares.

Applications for confirmation of valuation and for a tax-free exchange ruling are expected to be filed with the SEC, and the BIR, respectively, on 30 April 2018.

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

PRIME ORION PHILIPPINES, INC.

Issuer

By:



RHODORA ESTRELLA B. REVILLA
Chief Finance Officer/Compliance Officer

Date: 30 April 2018