

October 16, 2023

Philippine Stock Exchange

6/F PSE Tower

5th Avenue corner 28th Street

Bonifacio Global City, Taguig City

Attention: Ms. Alexandra D. Tom Wong
Head, Disclosure Department

Gentlemen:

In compliance with the Exchange's Rule on Minimum Public Ownership, please find attached our Public Ownership Report for the quarter-ended September 2023.

We trust that you will find the report in order.

Thank you.

Very truly yours,



Nimfa Ambrosia L. Perez-Paras
Assistant Corporate Secretary

AYALALAND LOGISTICS HOLDINGS CORP.
Computation of Public Ownership as of September 30, 2023

| | | Number of Shares | | | |
|--|--|--------------------------|---|----------------------|----------------------|
| | | A | B | Total | |
| Number of Issued Shares | | | | 6,301,591,987 | |
| Less: Number of Treasury Shares (if any) | | | | 0 | |
| Number of Issued and Outstanding Shares | | | | 6,301,591,987 | |
| Less: | | | | | |
| | | % to total I/O Shares | A | B | Total |
| Directors | | | | | |
| Bernard Vincent O. Dy | | | | | |
| Direct | | 0.0000 % | | | 2 |
| Felipe U. Yap | | | | | |
| Direct | | 0.0478 % | | | 3,010,000 |
| Indirect (ESOWN subscription) | | 0.3875 % | | | 24,416,000 |
| Indirect (thru PCD) | | 0.0569 % | | | 3,584,000 |
| Jose Emmanuel H. Jalandoni | | | | | |
| Direct | | 0.0000 % | | | 2 |
| Robert S. Lao | | | | | |
| Direct | | 0.0000 % | | | 1 |
| Cassandra Lianne S. Yap | | | | | |
| Indirect (thru PCD) | | 0.0260 % | | | 1,638,000 |
| Rex Ma. A. Mendoza | | | | | |
| Direct | | 0.0000 % | | | 1 |
| Nathanael C. Go | | | | | |
| Direct | | 0.0163 % | | | 1,025,000 |
| Indirect (held under David Go Sec) | | 0.5455 % | | | 34,375,000 |
| Renato O. Marzan | | | | | |
| Direct | | 0.0000 % | | | 1 |
| Jaime Alfonso E. Zobel de Ayala | | | | | |
| Direct | | 0.0000 % | | | 1 |
| Sub-total | | 1.0799 % | | | 68,048,008 |
| Officers | | | | | |
| Bernard Vincent O. Dy (same as above) | | | | | |
| Felipe U. Yap (same as above) | | | | | |
| Jose Emmanuel H. Jalandoni (same as above) | | | | | |
| Augusto D. Bengzon | | 0.00000 % | | | 0 |
| Patrick John C. Avila | | | | | |
| Indirect | | 0.00175 % | | | 110,000 |
| Francis M. Montojo | | 0.00000 % | | | 0 |
| Ma. Florence Therese dG. Martirez-Cruz | | 0.00000 % | | | 0 |
| Nimfa Ambrosia L. Perez-Paras | | 0.00000 % | | | 0 |
| Amelia Ann T. Alipao | | 0.00000 % | | | 0 |
| Jeffrey R. Legaspi | | 0.00000 % | | | 0 |
| Sub-total | | 0.00175 % | | | 110,000 |
| Principal Stockholders | | | | | |
| Ayala Land, Inc. | | | | | |
| Direct | | 70.8988 % | | | 4,467,752,833 |
| Sub-total | | 70.8988 % | | | 4,467,752,833 |

Others

| | | | |
|-------------------------------------|---------------|---|-------------------|
| Affiliates | - | % | - |
| Orion Land Inc. | | | |
| Direct | 0.7846 | % | 49,444,216 |
| Government | - | % | - |
| Banks | - | % | - |
| Employees | | | |
| ESOWN Subscriptions* | 0.0722 | % | 4,551,100 |
| Employees' Shares (direct/indirect) | 0.0052 | % | 325,450 |
| Lock-Up Shares | - | % | - |
| Sub-total | <u>0.8620</u> | % | <u>54,320,766</u> |

TOTAL **72.8424** % **4,590,231,607**

Total Number of Shares Owned by the Public**1,711,360,380**

*excludes subscription of director listed above; includes fully paid and partially paid subscriptions of employees

PUBLIC OWNERSHIP PERCENTAGE
Total Number of Shares Owned by the Public

1,711,360,380 shares = 27.16%
6,301,591,987 shares

| | | |
|-------------------------------------|---|---------------|
| No. of Issued Common Shares | = | 6,301,591,987 |
| Number of Outstanding Common Shares | = | 6,301,591,987 |
| Number of Treasury Shares (Common) | = | 0 |
| Number of Listed Common Shares | = | 4,902,401,923 |
| Number of Foreign-Owned Shares | = | 97,700,717 |
| Foreign Ownership Level (%) | = | 1.55% |
| Foreign Ownership Limit (%) | = | 40% |