

April 17, 2023

Philippine Stock Exchange

6/F PSE Tower

5th Avenue corner 28th Street

Bonifacio Global City, Taguig City

Attention: Ms. Alexandra D. Tom Wong
OIC, Disclosure Department

Gentlemen:

In compliance with the Exchange's Rule on Minimum Public Ownership, please find attached our Public Ownership Report for the quarter-ended March 2023.

We trust that you will find the report in order.

Thank you.

Very truly yours,



Nimfa Ambrosia L. Perez-Paras
Assistant Corporate Secretary

AYALALAND LOGISTICS HOLDINGS CORP.
Computation of Public Ownership as of March 31, 2023

| | Number of Shares | | |
|--|------------------|---|---------------|
| | A | B | Total |
| Number of Issued Shares | | | 6,301,591,987 |
| Less: Number of Treasury Shares (if any) | | | 0 |

Number of Issued and Outstanding Shares **6,301,591,987**

Less:

| | % to total I/O Shares | | | Total |
|--|--------------------------|---|---|-------------------|
| | | A | B | |
| Directors | | | | |
| Bernard Vincent O. Dy | | | | |
| Direct | 0.0000 % | | | 2 |
| Felipe U. Yap | | | | |
| Direct | 0.0478 % | | | 3,010,000 |
| Indirect (ESOWN subscription) | 0.3875 % | | | 24,416,000 |
| Indirect (thru PCD) | 0.0569 % | | | 3,584,000 |
| Jose Emmanuel H. Jalandoni | | | | |
| Direct | 0.0000 % | | | 2 |
| Maria Rowena M. Tomeldan | | | | |
| Direct | 0.0000 % | | | 2 |
| Indirect (thru PCD) | 0.0007 % | | | 43,000 |
| Indirect (held by members of immediate family) | 0.0025 % | | | 156,000 |
| Cassandra Lianne S. Yap | | | | |
| Indirect (thru PCD) | 0.0260 % | | | 1,638,000 |
| Rex Ma. A. Mendoza | | | | |
| Direct | 0.0000 % | | | 1 |
| Nathanael C. Go | | | | |
| Direct | 0.0163 % | | | 1,025,000 |
| Indirect (held under David Go Sec) | 0.5455 % | | | 34,375,000 |
| Renato O. Marzan | | | | |
| Direct | 0.0000 % | | | 1 |
| Jaime Alfonso E. Zobel de Ayala | | | | |
| Direct | 0.0000 % | | | 1 |
| Sub-total | 1.0830 % | | | 68,247,009 |

Officers

| | | | | |
|--|------------------|--|--|----------------|
| Bernard Vincent O. Dy (same as above) | | | | |
| Felipe U. Yap (same as above) | | | | |
| Jose Emmanuel H. Jalandoni (same as above) | | | | |
| Augusto D. Bengzon | 0.00000 % | | | 0 |
| Patrick John C. Avila | | | | |
| Indirect | 0.00175 % | | | 110,000 |
| Francis M. Montojo | 0.00000 % | | | 0 |
| June Vee D. Monteclaro-Navarro | 0.00000 % | | | 0 |
| Nimfa Ambrosia L. Perez-Paras | 0.00000 % | | | 0 |
| Amelia Ann T. Alipao | 0.00000 % | | | 0 |
| Annabeth R. Bernardo | 0.00000 % | | | 0 |
| Sub-total | 0.00175 % | | | 110,000 |

Principal Stockholders

| | | | | |
|------------------|------------------|--|--|----------------------|
| Ayala Land, Inc. | | | | |
| Direct | 70.8988 % | | | 4,467,752,834 |
| Sub-total | 70.8988 % | | | 4,467,752,834 |

Others

| | | | |
|-------------------------------------|----------------|----------|----------------------|
| Affiliates | - | % | - |
| Orion Land Inc. | | | |
| Direct | 0.7846 | % | 49,444,216 |
| Government | - | % | - |
| Banks | - | % | - |
| Employees | | | |
| ESOWN Subscriptions* | 0.0722 | % | 4,551,200 |
| Employees' Shares (direct/indirect) | 0.0052 | % | 325,450 |
| Lock-Up Shares | - | % | - |
| Sub-total | <u>0.8620</u> | % | <u>54,320,866</u> |
| TOTAL | 72.8456 | % | 4,590,430,709 |

Total Number of Shares Owned by the Public**1,711,161,278**

*excludes subscription of director listed above; includes fully paid and partially paid subscriptions of employees

PUBLIC OWNERSHIP PERCENTAGE
Total Number of Shares Owned by the Public

$$\frac{1,711,161,278}{6,301,591,987} \text{ shares} = \underline{27.15\%}$$

| | | |
|-------------------------------------|---|---------------|
| No. of Issued Common Shares | = | 6,301,591,987 |
| Number of Outstanding Common Shares | = | 6,301,591,987 |
| Number of Treasury Shares (Common) | = | 0 |
| Number of Listed Common Shares | = | 4,898,273,923 |
| Number of Foreign-Owned Shares | = | 95,407,427 |
| Foreign Ownership Level (%) | = | 1.51% |
| Foreign Ownership Limit (%) | = | 40% |