

January 15, 2024

**Philippine Stock Exchange**  
6/F PSE Tower  
5<sup>th</sup> Avenue corner 28<sup>th</sup> Street  
Bonifacio Global City, Taguig City

Attention: Ms. Alexandra D. Tom Wong  
*Head, Disclosure Department*

Gentlemen:

In compliance with the Exchange's Rule on Minimum Public Ownership, please find attached our Public Ownership Report for the quarter-ended December 2023.

We trust that you will find the report in order.

Thank you.

Very truly yours,



**Nimfa Ambrosia L. Perez-Paras**  
Assistant Corporate Secretary

**AYALALAND LOGISTICS HOLDINGS CORP.**  
**Computation of Public Ownership as of December 31, 2023**

		<b>Number of Shares</b>		
		<b>A</b>	<b>B</b>	<b>Total</b>
Number of Issued Shares				6,301,591,987
Less: Number of Treasury Shares (if any)				0
<b>Number of Issued and Outstanding Shares</b>				<b>6,301,591,987</b>
<b>Less:</b>				
	<b>% to total I/O Shares</b>	<b>A</b>	<b>B</b>	<b>Total</b>
<b>Directors</b>				
Bernard Vincent O. Dy				
	Direct	0.0000 %		2
Felipe U. Yap				
	Direct	0.0478 %		3,010,000
	Indirect (ESOWN subscription)	0.3875 %		24,416,000
	Indirect (thru PCD)	0.0569 %		3,584,000
Anna Ma. Margarita B. Dy				
	Direct	0.0000 %		1
Robert S. Lao				
	Direct	0.0000 %		1
Cassandra Lianne S. Yap				
	Indirect (thru PCD)	0.0260 %		1,638,000
Rex Ma. A. Mendoza				
	Direct	0.0000 %		1
Nathanael C. Go				
	Direct	0.0163 %		1,025,000
	Indirect (held under David Go Sec)	0.5455 %		34,375,000
Renato O. Marzan				
	Direct	0.0000 %		1
Jaime Alfonso E. Zobel de Ayala				
	Direct	0.0000 %		1
	<b>Sub-total</b>	<b>1.0799 %</b>		<b>68,048,007</b>
<b>Officers</b>				
Anna Ma. Margarita B. Dy (same as above)*				
Felipe U. Yap (same as above)*				
Robert S. Lao (same as above)				
	Augusto D. Bengzon	0.00000 %		0
	Patrick John C. Avila			
	Indirect	0.00175 %		110,000
	Francis M. Montojo	0.00000 %		0
	Ma. Florence Therese dG. Martirez-Cruz	0.00000 %		0
	Nimfa Ambrosia L. Perez-Paras	0.00000 %		0
	Amelia Ann T. Alipao	0.00000 %		0
	Jeffrey R. Legaspi	0.00000 %		0
	<b>Sub-total</b>	<b>0.00175 %</b>		<b>110,000</b>
<b>Principal Stockholders</b>				
Ayala Land, Inc.				
	Direct	70.8988 %		4,467,752,834 **
	<b>Sub-total</b>	<b>70.8988 %</b>		<b>4,467,752,834</b>

**Others**

<b>Affiliates</b>	-	%	-
Orion Land Inc.			
Direct	0.7846	%	49,444,216
<b>Government</b>	-	%	-
<b>Banks</b>	-	%	-
<b>Employees</b>			
ESOWN Subscriptions***	0.0722	%	4,551,100
Employees' Shares (direct/indirect)	0.0052	%	325,450
<b>Lock-Up Shares</b>	-	%	-
<b>Sub-total</b>	<u>0.8620</u>	%	<u>54,320,766</u>

**TOTAL** **72.8424** % **4,590,231,607**

**Total Number of Shares Owned by the Public****1,711,360,380**

\*Non-executive directors, but added in the list as required by the Exchange.

\*\*Excludes qualifying share issued to an incumbent director

\*\*\*Excludes subscription of director listed above; includes fully paid and partially paid subscriptions of employees

**PUBLIC OWNERSHIP PERCENTAGE**  
**Total Number of Shares Owned by the Public**

1,711,360,380 shares = 27.16%  
6,301,591,987 shares

No. of Issued Common Shares	=	6,301,591,987
Number of Outstanding Common Shares	=	6,301,591,987
Number of Treasury Shares (Common)	=	0
Number of Listed Common Shares	=	4,902,401,923
Number of Foreign-Owned Shares	=	98,698,217
Foreign Ownership Level (%)	=	1.57%
Foreign Ownership Limit (%)	=	40%