

January 28, 2020

SECURITIES AND EXCHANGE COMMISSION
PICC Complex, Roxas Boulevard, Pasay City

Attention: Hon. Vicente Graciano P. Felizmenio, Jr.
Director, Markets & Securities Regulation Department

PHILIPPINE STOCK EXCHANGE, INC.
6/F PSE Tower
5th Avenue corner 28th Street
Bonifacio Global City, Taguig City

Attention: Ms. Janet A. Encarnacion
Head, Disclosure Department

Gentlemen:

Please be informed that AyalaLand Logistics Holdings Corp. (the "Corporation") held today the sale of its delinquent shares at the South Room A, Tower One & Exchange Plaza, Ayala Avenue, Makati City. Of the 13,015,200 shares offered for sale, 2,950,200 shares were sold at the total amount of P1,709,835.36 (including the cost of advertisement and expenses of the sale). Of the balance of 10,065,000 shares, 10,015,000 shares remain delinquent in the books of the Corporation while 50,000 shares shall be credited in favor of delinquent shareholders whose delinquent shares were sold in the auction pursuant to Sec. 67 of the Revised Corporation Code.

Thank you.

Very truly yours,


FRANCIS M. MONTOJO
Chief Finance Officer and Compliance Officer