

PRIME ORION PHILIPPINES, INC.
Computation of Public Ownership as of 3/31/15

| | |
|-------------------------|---------------|
| Number of Issued Shares | 2,367,149,383 |
| Less: Treasury Shares | 0 |

Number of Issued and Outstanding Shares **2,367,149,383**

Less:

| Directors | <u>% to total I/O Shares</u> | <u>Number of Shares</u> | <u>Total</u> |
|---|---|--------------------------------|---------------------|
| Felipe U. Yap* | | | |
| Direct | 0.127% | 3,010,000 | 3,010,000 |
| David C. Go* | | | |
| Direct | 0.676% | 16,000,000 | 16,000,000 |
| Indirect (thru David Go Securities Corp.) | 0.262% | 6,200,000 | 6,200,000 |
| Yuen Po Seng* | | | |
| Direct | 0 | 1 | 1 |
| Victor C. Say | | | |
| Direct | 0.909% | 21,500,000 | 21,500,000 |
| Indirect (thru Cualoping Securities Corp.) | 0.0845% | 2,000,000 | 2,000,000 |
| Ricardo J. Romulo | | | |
| Direct | 0 | 1 | 1 |
| Daisy L. Parker* | | | |
| Direct | 0.012% | 283,400 | 283,400 |
| Ronald P. Sugapong* | | | |
| Direct | 0.0021% | 50,000 | 50,000 |
| Indirect (thru UCPB Securities, Inc.) | 0.0015% | 35,429 | 35,429 |
| Sub-total | 2.0741% | 49,078,831 | 49,078,831 |

***Officers**

| | | | |
|----------------------------|---------------|----------------|----------------|
| Ma. Rhodora P. dela Cuesta | | | |
| Direct | 0.005% | 111,450 | 111,450 |
| Sub-total | 0.005% | 111,450 | 111,450 |

Principal Stockholders

| | | | |
|--|----------------|--------------------|--------------------|
| Guoco Assets (Phil.), Inc. | | | |
| Direct | | 1 | 1 |
| Indirect (lodged with PCD) | 19.063% | 451,256,180 | 451,256,180 |
| | | | |
| Genez Investments Corp. | | | |
| Direct | 10.561% | 250,000,000 | 250,000,000 |
| Indirect (thru David Go Securities Corp.) | 0.742% | 17,554,037 | 17,554,037 |
| | | <hr/> | <hr/> |
| Sub-total | 30.366% | 718,810,218 | 718,810,218 |
| | | | |
| Affiliates | | | |
| | | | |
| Orion Solutions, Inc. (formerly HLG Asset Management Philippines, Inc.) | | | |
| Indirect (lodged with David Go Securities Corp.) | 0.211% | 5,000,000 | 5,000,000 |
| | | <hr/> | <hr/> |
| Sub-total | 0.211% | 5,000,000 | 5,000,000 |
| | | | |
| Others | - | - | - |
| | | | |
| TOTAL | 32.656% | 773,000,499 | 773,000,499 |

Total Number of Shares Owned by the Public**1,594,148,884**

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PUBLIC OWNERSHIP PERCENTAGE
Total Number of Shares Owned by the Public

| | | | |
|----------------------|--|---|--------|
| 1,594,148,884 shares | | = | 67.34% |
| ----- | | | |
| 2,367,149,383 shares | | | ===== |

| | | |
|---|---|---------------|
| Number of Issued and Outstanding Shares | = | 2,367,149,383 |
| Number of Outstanding Shares | = | 2,367,149,383 |
| Number of Treasury Shares | = | 0 |
| Number of Listed Shares | = | 2,370,000,000 |
| Number of Foreign-owned Shares | = | 29,082,501 |
| Foreign Ownership Level (%) | = | 1.23% |
| Foreign Ownership Limit (%) | = | 40.00% |

(As of 31 March 2015)